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*Counsel for the Official Committee of Equity Security Holders of
USA Capital First Trust Deed Fund, LLC*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:)	BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE COMPANY)	Chapter 11
Debtor)	
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In re:)	BK-S-06-10726-LBR
USA CAPITAL REALTY ADVISORS, LLC,)	Chapter 11
Debtor)	
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In re:)	BK-S-06-10727-LBR
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,)	Chapter 11
Debtor)	
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In re:)	BK-S-06-10728-LBR
USA CAPITAL FIRST TRUST DEED FUND, LLC,)	Chapter 11
Debtor.)	
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In re:)	BK-S-06-10729-LBR
USA SECURITIES, LLC,)	Chapter 11
Debtor.)	
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Affects)	
<input type="checkbox"/> All Debtors)	
<input type="checkbox"/> USA Commercial Mortgage Co.)	
<input type="checkbox"/> USA Securities, LLC)	DATE: September 28, 2007
<input type="checkbox"/> USA Capital Realty Advisors, LLC)	TIME: 1:30 p.m.
<input type="checkbox"/> USA Capital Diversified Trust Deed)	
<input checked="" type="checkbox"/> USA Capital First Trust Deed Fund, LLC)	

**NOTICE OF ENTRY OF ORDER SUSTAINING OBJECTION OF USACM TRUST TO
NADINE MORTON CLAIM FILED IN WRONG DEBTOR'S CASE; OBJECTION OF
FTDF TO PROPOSED ALLOWANCE OF CLAIM**

1 PLEASE TAKE NOTICE that an Order Sustaining Objection of USACM Trust to
2 Nadine Morton Filed in Wrong Debtor's Case; Objection of FTDF to Proposed Allowance of
3 Claim was entered on the 2nd day of October, 2007, a true and correct copy of which is attached
4 hereto.

5 DATED this 9th day of October, 2007.

6 SHEA & CARLYON, LTD.
7

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Entered on Docket
October 02, 2007

A handwritten signature in dark ink, appearing to read "L. B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

STUTMAN, TREISTER & GLATT, P.C.
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Counsel for the Official Committee Of
Equity Security Holders Of USA Capital First Trust Deed Fund, LLC

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE COMPANY,
USA CAPITAL REALTY ADVISORS, LLC,
USA CAPITAL DIVERSIFIED TRUST DEED FUND,
LLC,
USA CAPITAL FIRST TRUST DEED FUND, LLC,
USA SECURITIES, LLC,

Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☒ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-
10725 LBR

**Order Sustaining Objection of USACM Trust
To Nadine Morton Claim Filed in Wrong
Debtor's Case; Objection of FTDF to Proposed
Allowance of Claim**

Hearing Date: September 28
Hearing Time: 1:30 p.m.


1 The Court having considered the Objection of USACM Trust To Nadine Morton Claim
2 Filed in Wrong Debtor's Case; Objection of FTDF to Proposed Allowance of Claim (the
3 "Objection") [Docket No. 4440]; appearances having been noted on the record; adequate notice of
4 the Objection having been given; there having been no response filed to the Objection; and for
5 good cause appearing:

6
7 IT IS HEREBY ORDERED that the Objection is sustained, and that Claim No. 10725-
8 00558 is disallowed against the estates and in the cases of USACM and FTDF.

9 IT IS FURTHER ORDERED that this Order shall not affect any other claims filed by
10 Nadine Morton ("Claimant") in these jointly-administered bankruptcy proceedings.

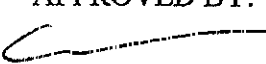
11 IT IS FURTHER ORDERED that this Order shall not affect either the amount or validity
12 of Claimant's equity interest in FTDF as reflected in FTDF's books and records, which interest is
13 in the amount of \$26,533.50.

14
15 SUBMITTED BY:

16 
17 SUSAN M. FREEMAN
18 ROB CHARLES
19 LEWIS AND ROCA LLP
3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-0961

20 *Counsel for USACM Liquidating Trust*

APPROVED BY:

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1 *Approved*
REVIEWED:

2 OFFICE OF THE U.S. TRUSTEE

3 *August B. Landis, Esq.*
4 AUGUST B. LANDIS, ESQ.
5 SCOTT A. FARROW, ESQ.
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